

officers of the Board in accordance with the terms of the Series E Resolution as soon as ready;

5. That the confirmation of the said accepted proposal subjects the Board to no liability if it is unable to obtain the final approving legal opinion of Wyatt, Tarrant & Combs, Louisville, Kentucky, Bond Counsel, or if the interest on the Series E Bonds should become subject to federal or Kentucky income taxation, or if the Series E Bonds should become subject to Kentucky ad valorem taxation, prior to the delivery of the Series E Bonds; but also that the purchaser shall not be required to take up the Series E Bonds without the final approving legal opinion of Bond Counsel aforesaid or if the Series E Bonds or interest thereon should become so subject to taxation; and

6. That this Resolution shall be in full force and effect from and after its adoption.