

The Art of Leaving a Legacy

For over 30 years Salomon & Co. has provided clients with innovative charitable estate solutions. As laws and markets change, so have the opportunities to take advantage of the tools for leaving a legacy to the institutions and organizations that mean the most to your family.

Most recently, we have introduced our clients to the Wealth Replacement Trust and Gift Annuity Plus™ concepts. Each is designed to maximize the opportunities that charitable giving presents to the recipient, the donor and donor's heirs.

For a confidential, no obligation consultation to review these, and other planning techniques to assist you and your loved ones create a legacy that exceeds your dreams, please call us.

"A SENSE OF ALTRUISM OR SOCIAL RESPONSIBILITY IS AT THE HEART OF A DECISION TO GIVE TO CHARITY. MOST DONORS CITE THEIR STRONG PERSONAL PHILOSOPHY AS A PRIMARY REASON FOR GIVING. THE CHALLENGE LIES IN HOW CREATIVE ONE CAN BE WITH LIMITED RESOURCES IN ORDER TO CREATE A LEGACY THAT LASTS BEYOND THEM."

- ARTHUR R. SALOMON

"Generosity has never impoverished the giver; it has enriched the lives of those who have practiced it."

- Dwight D. Eisenhower



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